



NATIONAL INVESTMENT AGENCY  
UNDER THE PRESIDENT OF  
THE KYRGYZ REPUBLIC

**>> INVEST IN  
THE KYRGYZ  
REPUBLIC**

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REPUBLIC**



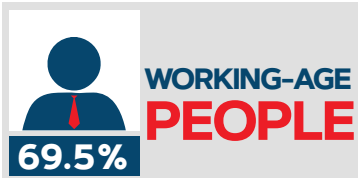
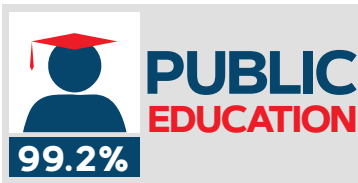
# KYRGYZSTAN

## COUNTRY BRIEF

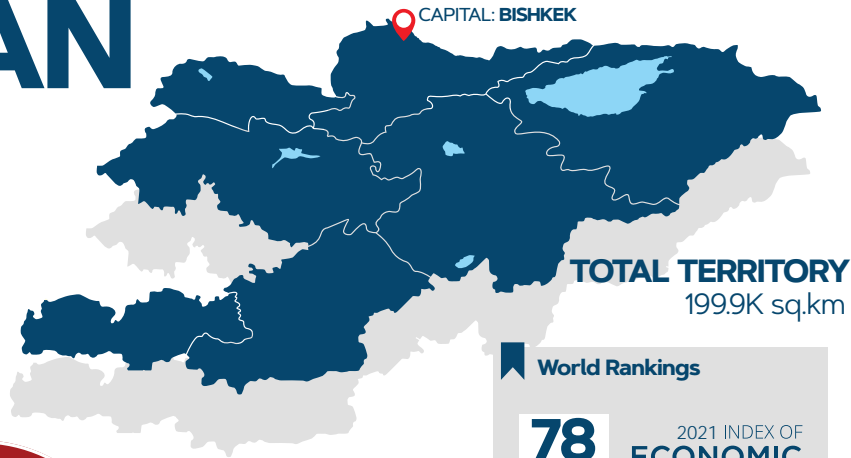
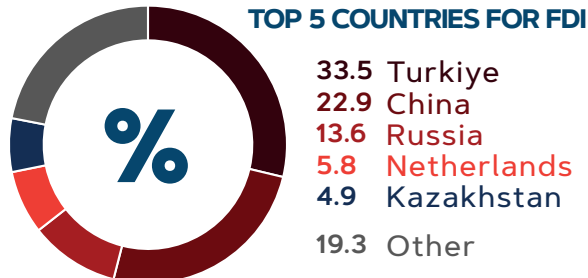
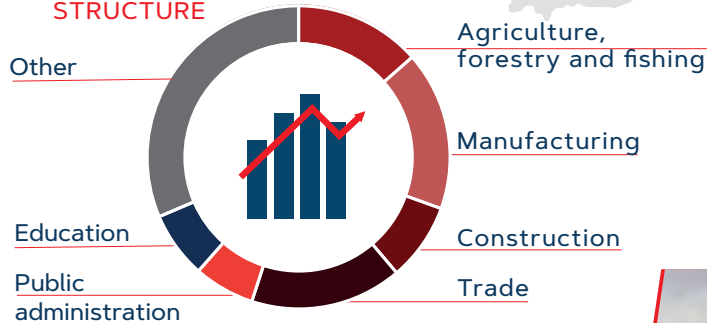
### REAL ECONOMY

TOTAL POPULATION 

**7.0 MILLION**



### GDP STRUCTURE



### World Rankings

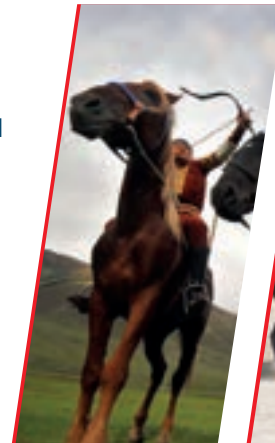
**78**  
Place

2021 INDEX OF  
**ECONOMIC FREEDOM**

**B2**  
Stable

**MOODY'S**

### WORLD NOMAD GAMES HOMELAND





# THE NATIONAL INVESTMENT AGENCY UNDER THE PRESIDENT OF THE KYRGYZ REPUBLIC

The National Investments Authority under the President of the Kyrgyz Republic is a State Authority that promotes foreign investments and helps international companies find business opportunities in the Kyrgyz Republic, reporting directly to the President of the Kyrgyz Republic.

The main objectives of the National Agency are to attract and stimulate investments in the national economy, providing investment policy, assist existing and potential exporters in promoting their products to foreign markets, and develop public-private partnership mechanisms.

Our mission is to attract and retain foreign direct investment of strategic importance for the economic development of the Kyrgyz Republic. In all our services we apply the following core values: passion, honesty, professionalism, customer service, friendliness and responsiveness. We offer free consultations and services to support companies from the planning stage to the launch and expansion of the business.



ANALYTICAL  
DATA



INVESTOR  
SUPPORT



INVESTOR  
AFTERCARE



INVEST MAP

ONE-STOP  
SHOP  
FOR INVESTORS



The Kyrgyz Republic has received preferential trade regime GSP+, which means more than 6000 items of Kyrgyz origin will be exported to European Union countries at zero customs duty

**DUTY-FREE  
ACCESS TO MARKETS  
WITH A POPULATION  
OF MORE THAN  
1 BILLION  
PEOPLE**

**>180 mln people**  
**5 countries**  
**0% customs duty**



**>500 mln people**  
**28 countries**  
**6200 items**  
**0% customs duty**

**>320 mln people**  
**3500 items**  
**0% customs duty**



**>230 mln people**  
**85 countries**  
**0% customs duty**



# WE ARE THE BRIDGE TO EAEU



## LOW TAXES

12% VAT  
10% INCOME Tax  
10% PROFIT Tax



## LOW ELECTRICITY COSTS

\$0.03 (cents) for 1 kWh of electricity



## ADVANTAGEOUS LOCATION

The Kyrgyz Republic borders Kazakhstan to the north, Uzbekistan to the west and north-west, Tajikistan to the south-west, and China to the south and south-east.

The landscape includes all natural zones common for the northern hemisphere, except the tropics. By its administrative and territorial system the Kyrgyz Republic belongs to unitary states and consists of 7 oblasts (regions), (Chui, Issyk-Kul, Talas, Naryn, Jalalabat, Osh and Batken) and 2 cities of national status (Bishkek and Osh).



## LOW COST ACCOMMODATION



## LIBERAL LEGISLATION

- National treatment of business activities, equal investment rights of domestic and foreign investors, no intervention into the business activities of investors, protection and restitution of infringed rights of investors in accordance with the legislation of the Kyrgyz Republic;
- Export or repatriation of profit gained on investment,
- Protection against expropriation
- The investor's right to freely use the income derived from their activities in the Kyrgyz Republic;
- The freedom to invest in any form into objects and activities not prohibited by the legislation of the Kyrgyz Republic, including the activities subject to licensing;
- Freedom of monetary transactions
- Free access to open-source information



## SKILLED AND EDUCATED WORKFORCE

There are 51 universities and 244 technical, vocational education and training institutions in the Kyrgyz Republic. Over the past year, there were more than 48,000 graduates.

The unemployment rate is 6.9%, and literacy rate is 99.5%



## STABILIZATION MODE

In the event of amendments to the Law of the KR on Investments, or the tax legislation of the Kyrgyz Republic or the nontax payments legislation, the investor and the investee who meet the statutory requirements have the right, during 10 years from the date of signing the stabilization agreement, to choose such conditions as

may be most favourable to them for paying taxes including value added tax but excluding other indirect taxes, and nontax payments (except fees and charges for public services) in the manner provided by the laws of the Kyrgyz Republic. The procedure and conditions for applying stabilization regime to tax and nontax legal relationships

are established by the laws of the Kyrgyz Republic



## VISA-FREE FOR 61 COUNTRIES

# Energy



The Kyrgyz Republic has huge renewable energy reserves, mainly hydropower. In addition, energy resources can be multiplied by the amount of energy used by the sun, wind biomass, etc.

The Kyrgyz Republic can become a regional hub for the export of clean electricity and make a significant contribution to solving the problem of climate change. New infrastructure for the transmission of hydro energy electricity, natural gas pipelines, natural gas distribution systems,

Renewable energy projects (Mini Hydro, Small Hydro.),

Energy efficient enterprises,

Main grid interconnectivity, modernization and development of cross-border electrical connections.



**142,5**  
BILLION KWH

GENERAL HYDRO  
ENERGY POTENTIAL

**3**  
PLACE

CIS PLACE

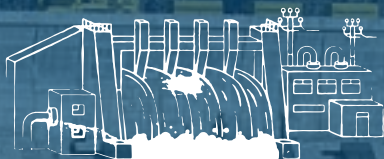
**10%**

DEVELOPED  
CAPACITY

**5600**  
BILLION KWH

TOTAL  
CAPACITY  
PROSPECTIVE  
HPP CASCADES

Hydropower potential



Solar and Wind potential

**250**

SOLAR DAYS

**23.4**  
KWH

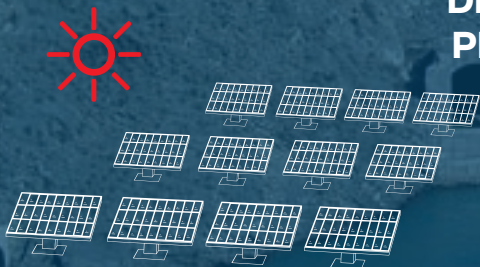
AVERAGE  
AMOUNT OF RA-  
DIANT ENERGY  
PER YEAR PER  
SQ. M.

**5-8**  
BILLION KWH

TECHNICALLY  
POSSIBLE PO-  
TENTIAL FOR  
EXTENSION  
PER YEAR

**2**  
BILLION KWH  
PER YEAR

WIND ENERGY  
POTENTIAL



MEMBER CASA-1000

# Tourism



Kyrgyz Republic is a very unique place all around the year. Travelers visit beautiful lakes such as Issyk-Kul, Sary-Chelek, and Son-Kol. Amazing chain of mountains are the best destination for alpinists in summer and for skiers in winter. Moreover, history of Kyrgyz Republic and historical findings in the country make it more preferable as tourism destinations.

Kyrgyz Republic's tourism industry represents a priority interest and a great prospect. Because of the uniqueness of Kyrgyz Republic, many tourists from CIS and countries beyond have made Kyrgyz Republic as the main destination to exploration and traveling.



The Kyrgyz Republic has strong competitive advantages in the tourism sector. It has a rich, lively, original culture and traditions, history and wildlife, including wild forests, mountain lakes and rivers, mineral springs, which can be seen as a great potential for the development of various types of tourism:



resort and recreational (mainly but concentrated around the lake Issyk-Kul and is characterized by the presence sanatorium-resort complex amenities and beaches);



active tourism (hiking, horseback riding, cycling, ecotourism, photography, rafting, caravanning, rural tourism, diving, hang gliding, etc.);



Cultural tourism along the Silk Road - acquaintance with the culture and traditions of people living on the Great Silk Road);



Winter tourism (ski, heliski);



Business tourism (MICE tourism) international summits, forums, symposia, conferences;



Event tourism (traditional onny, ethnogames, national holidays, creative festivals, competitions, exhibitions, sports events).



## OPPORTUNITIES

Development of premium tourism facilities,  
Thematic products development  
Development of specialized tourism products  
Development of services focused on: specific topics (traditions, culture, wellness, etc.), categories (recreational tourism, MICE, etc.), markets (Russia, Kazakhstan, China, Europe and Middle East etc.)

**THE TOURISM SECTOR IS CURRENTLY PRESENTED AS FOLLOWS:**

**3** MILLION PEOPLE IN THE YEAR

VISA-FREE REGIME FOR **68** COUNTRIES

**6** TYPES OF TOURISM

DIFFERENT ECO PARKS **22**

HOME OF  
**THE WORLD NOMAD GAMES**





# Organic

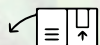


As per Government's Development Programs, Agriculture is considered to be key sector to focus on and under state support. Kyrgyz Republic has very advantageous position for development of agriculture industry for its favorable climate, naturally cultivated agro products, and territorial advantage. The territory of Kyrgyz Republic is divided into oblasts that have distinct geographic and climate conditions that offers comparative advantages. For example, in Chuy oblast the dominant agricultural product is sugar beet; Issyk-Kul oblast is famous with apples and pears; in Batken oblast farmers grow apricot (dried); Osh and Jalal-Abad oblasts are the largest producers of cotton and walnut, Naryn oblast is famous for cattle farming; and Talas oblast is the biggest exporter of kidney and soya beans.

Agriculture consists of the production and processing of agricultural products. This gives this industry more value-added and labor-intensive characteristics. The intensity of labor can be maintained at the expense of the rural population, since the majority of the country's population lives in rural areas.



Stable demand for agricultural new products, which is a resource base for food industry



Access to the EAEU market with 180 million people



GSP+ status, with the possibility of export about 6000 products to the European Union



Processing of primary agricultural agricultural products using new technologies



Investments in a market niche with using high-quality materials with low operating costs



Development of valuable and environmentally clean food.



## ABOUT ORGANIC

23 villages  
Organic Aimaks currently

More than 5799 tons  
organic products already grown

3127  
hectares organic area used in organic farming

1052  
certified farmers passed qualification training in soil cultivation and organic farming

## PRINCIPLES OF ORGANIC AGRICULTURE

Principle of Health  
Healthy soil, plants, animals, humans = a healthy planet.

Principle of Fairness  
Equity, respect and justice for all living things.

Principle of Ecology  
Emulating and sustaining natural systems.

Principle of Care  
For the generations to come.





## LIVE IN THE KYRGYZ REPUBLIC - WORK AROUND THE WORLD



**HIGH TECHNOLOGY PARK:  
IS A SPECIAL TAX ZONE THAT COVERS THE WHOLE COUNTRY AIMED AT SUPPORTING:**

**SOFTWARE  
DEVELOPMENT**

**COMPUTER SCIENCE  
AND EDUCATION**

**EXPORT  
OF IT SERVICES**

# BATKEN IS A SPECIAL STATE STATUS

**01**

Special tax  
regime

**02**

Special investment  
regime, providing state  
guarantees from the  
Cabinet of Ministers

**03**

Special regime for public  
procurement of goods  
and services

**04**

Ensuring the  
development of the  
financial sector in  
Batken state

**05**

Development and  
promotion of  
innovative  
technologies in the  
agricultural sector and  
livestock breeding

**06**

Creating conditions for  
individuals and legal  
entities in the  
pre-border area to carry  
out cross-border trade

# PUBLIC-PRIVATE PARTNERSHIP

About PPP procedure PPP Center has been created according to Resolution of the Government of the Kyrgyz Republic About creation of Public Institution "Center of Public-Private Partnership" under KR Ministry of Economy dated June 28, 2019

## What does Public-Private Partnership mean?



Building and Upgrade of Public Facilities



Tourism and Sports Development



Social Services Development



Energy and RES Development



Road Infrastructure Improvement



Information Technology Development

A contract between a public partner (Customer) and a private organization signed on the basis of competitive bidding, where a private partner performs public functions and develops the best way of provision of infrastructure or service, but where this private partner bears a quality risk, that is, if the project has been poorly implemented it will directly affect his profit.



# FREE ECONOMIC ZONES

«Bishkek» is in the capital of the Republic, an economic and political center of the country in Chui region

«Karakol» offers huge opportunities for tourism development in Issyk-Kul region

«Maimak» is conveniently located at the intersection of routes of international transport communication in Talas region

«Leilek» has favorable position for the development of cross-border trade

«Naryn» has significant potential for development of tourism and mining industry in Naryn region. Area is of 47 thous. sq.km that is about 1/4 of all territory of the country



Developed  
infrastructure



Availability  
of raw materials



Economic  
attractiveness



Advantageous  
geographical  
location



Skilled  
labor resources



Free  
access



# **NATIONAL INVESTMENT AUTHORITY UNDER THE PRESIDENT OF THE KYRGYZ REPUBLIC**

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