



NATIONAL INVESTMENTS AGENCY
UNDER THE PRESIDENT
OF THE KYRGYZ REPUBLIC

**>>> INVEST IN
THE KYRGYZ
REPUBLIC**





KYRGYZSTAN

COUNTRY BRIEF

CAPITAL: BISHKEK



TOTAL POPULATION:



7.37 MILLION

TOTAL TERRITORY:

199.9K sq.km

> REAL ECONOMY

PUBLIC EDUCATION: **99.2%**

WORKING-AGE PEOPLE: **69.5%**

COUNTRY CURRENCY: **som ₸**

STABILIZATION MODE: **10 years**

> GDP (STRUCTURE)

Agriculture, forestry and fishing

9,6%

Industry

15,9%

Manufacturing industries

12,6%

Trade

15,8%

Mining

1,8%

Construction

6,6%

Other

29,8%

> TOP 5 COUNTRIES FOR FDI 6 MONTHS OF 2023



157.8	China
131.7	Russia
54.9	Kazakhstan
54	Netherlands
43	Turkiye

WORLD NOMAD GAMES HOMELAND



78
Place

2021 INDEX OF
ECONOMIC
FREEDOM

B2
Stable

MOODY'S



THE NATIONAL INVESTMENT AGENCY
UNDER THE PRESIDENT OF THE
KYRGYZ REPUBLIC

“

National Investments Agency under the President of the Kyrgyz Republic is a State Authority that promotes foreign investments and helps international companies find business opportunities in the Kyrgyz Republic, reporting directly to the President of the Kyrgyz Republic.

The main objectives of the National Agency are to attract and stimulate investments in the national economy, providing investment policy, assist existing and potential exporters in promoting their products to foreign markets, and develop public-private partnership mechanisms.

Our mission is to attract and retain foreign direct investment of strategic importance for the economic development of the Kyrgyz Republic. In all our services we apply the following core values: passion, honesty, professionalism, customer service, friendliness and responsiveness. We offer free consultations and services to support companies from the planning stage to the launch and expansion of the business.

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ONE-STOP SHOP FOR INVESTORS



INVEST IN THE KYRGYZ REPUBLIC >>

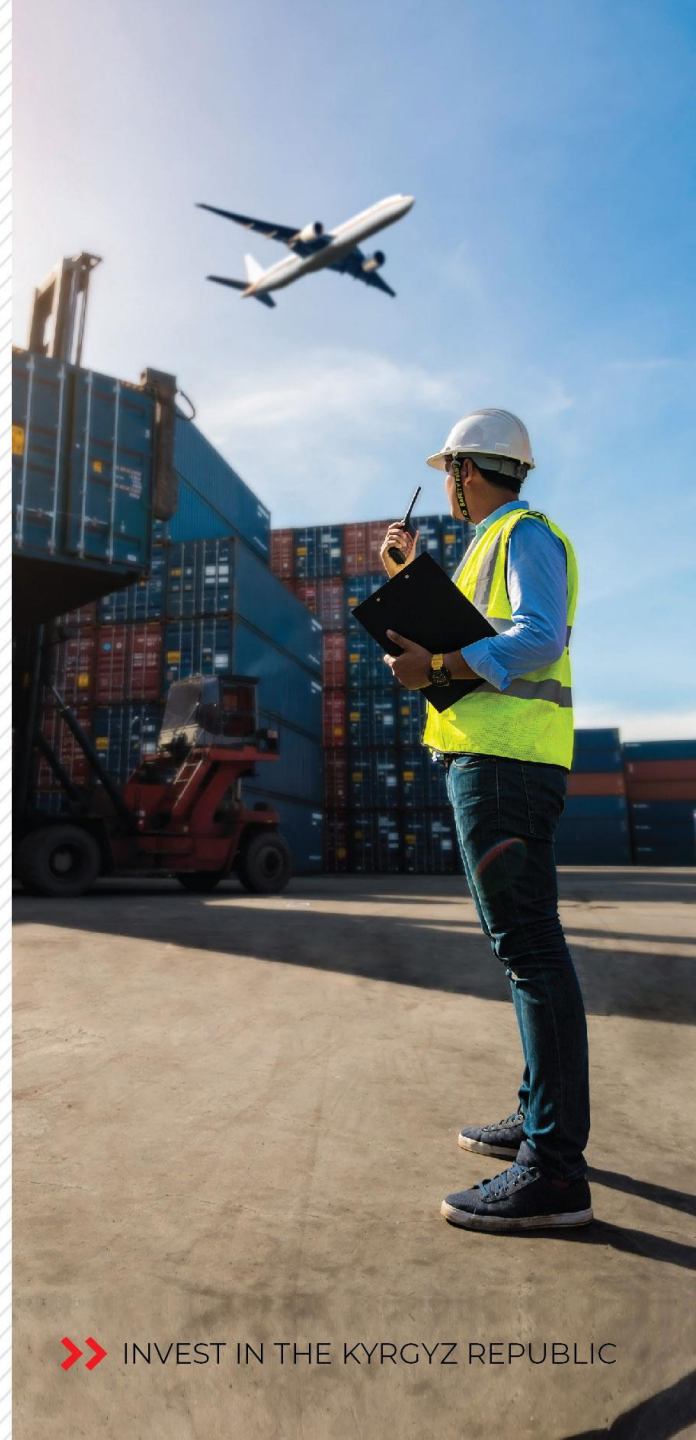
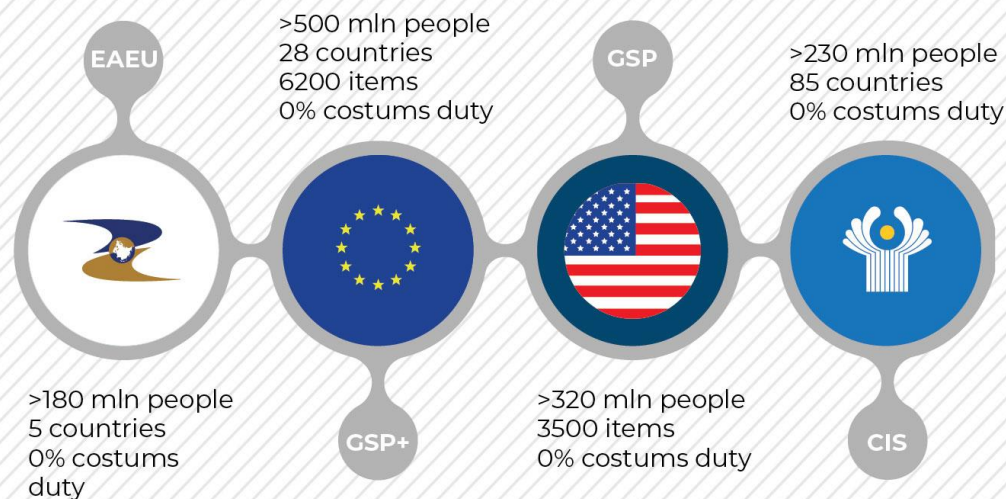


>> DUTY-FREE

ACCESS TO MARKETS WITH
A POPULATION OF MORE THAN

1 BILLION PEOPLE

The Kyrgyz Republic has received preferential trade regime GSP+, which means more than 6000 items of Kyrgyz origin will be exported to European Union countries at zero customs duty.





International cooperation

FAVOURABLE INVESTMENT CLIMATE

The Kyrgyz Republic has cooperation with most of the major international organizations.

It also has 34 agreements on the avoidance of double taxation and 32 agreements on mutual support and mutual protection of investments.

32 BILATERAL INVESTMENT TREATIES

34 DOUBLE TAXATION AVOIDANCE AGREEMENTS

COMMONWEALTH OF INDEPENDENT STATES



UNITED NATIONS



WORLD TRADE ORGANIZATION



EURASIAN ECONOMIC UNION



SHANGHAI COOPERATION ORGANIZATION



ORGANIZATION OF ISLAMIC COOPERATION



WORLD BANK



ASIAN DEVELOPMENT BANK



ISLAMIC DEVELOPMENT BANK



EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT





WE ARE THE BRIDGE TO EAEU



low taxes

12% VAT
10% INCOME Tax
10% PROFIT Tax



low electricity costs

For household 1 kWh - 1.1 cents and (2.42 cents),
industrial tariff 3.22 cents, energy-intensive
subscribers 5.66 cents.



advantageous location

The Kyrgyz Republic borders Kazakhstan to the north, Uzbekistan to the west and north-west, Tajikistan to the south-west, and China to the south and south-east.

The landscape includes all natural zones common for the northern hemisphere, except the tropics.

By its administrative and territorial system the Kyrgyz Republic belongs to unitary states and consists of 7 oblasts (regions), (Chui, Issyk-Kul, Talas, Naryn, Jalalabat, Osh and Batken) and 2 cities of national status (Bishkek and Osh).



low cost accommodation



liberal legislation

- National treatment of business activities, equal investment rights of domestic and foreign investors, no intervention into the business activities of investors, protection and restitution of infringed rights of investors in accordance with the legislation of the Kyrgyz Republic;
- Export or repatriation of profit gained on investment;
- Protection against expropriation;
- The investor's right to freely use the income derived from their activities in the Kyrgyz Republic;
- The freedom to invest in any form into objects and activities not prohibited by the legislation of the Kyrgyz Republic, including the activities subject to licensing;
- Freedom of monetary transactions, including currency transactions.



skilled and educated workforce

There are 51 universities and 244 technical, vocational education and training institutions in the Kyrgyz Republic. Over the past year, there were more than 108 000 graduates.

The unemployment rate is 2.6%, and literacy rate is 99.6%



convention on the protection of investor rights

The Kyrgyz Republic has ratified the Convention on the Protection of Investor Rights concluded between the CIS member states to create a common investment space. The Convention regulates the main legal mechanism in international investment law - national treatment of foreign investors.



visa-free for 61 countries



ORGANIC

FREE ACCESS
OF INVESTORS
TO THE ORGANIC
MARKET





ABOUT ORGANIC AGRICULTURE

23 villages Organic Aimaks currently

More than **5799 tons**
organic products already grown

7565 hectares organic area used in organic farming

1052 certified farmers passed qualification training
in soil cultivation and organic farming



Stable demand for agricultural new products, which is a resource base for food industry



Access to the market of the Eurasian Economic Union



Processing of primary agricultural products using new technologies



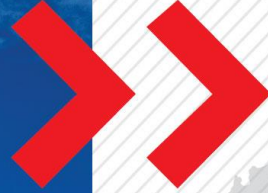
Investment in a niche market using high quality raw materials with low operating costs



GSP+ status of Kyrgyz agricultural products in European market



Development of valuable and environmentally eco food products.



TOURISM

Kyrgyz Republic is a very unique place all around the year. Travelers visit beautiful lakes such as Issyk-Kul, Sary-Chelek, and Son-Kol. Amazing chain of mountains are the best destination for alpinists in summer and for skiers in winter. Moreover, history of Kyrgyz Republic and historical findings in the country make it more preferable as tourism destinations.

Kyrgyz Republic's tourism industry represents a priority interest and a great prospect. Because of the uniqueness of Kyrgyz Republic, many tourists from CIS and countries beyond have made Kyrgyz Republic as the main destination to exploration and traveling.



TOURISM OPPORTUNITIES

THE TOURISM SECTOR IS CURRENTLY PRESENTED BY THE FOLLOWING:

3 million people in the year
68 visa-free countries
6 types of tourism
22 different eco parks

HOME OF THE WORLD NOMAD GAMES



The Kyrgyz Republic has strong competitive advantages in the tourism sector. It has a rich, lively, original culture and traditions, history and wildlife, including wild forests, mountain lakes and rivers, mineral springs, which can be seen as a great potential for the development of various types of tourism:



Resort and recreational (mainly but concentrated around the lake Issyk-Kul and is characterized by the presence sanatorium-resort complex amenities and beaches);



Active tourism (hiking, horseback riding, cycling, ecotourism, photography, rafting, caravanning, rural tourism, diving, hang gliding, etc.);



Cultural tourism along the Silk Road - acquaintance with the culture and traditions of people living on the Great Silk Road);



Winter tourism (ski, heliski);



Business tourism (MICE tourism) international summits, forums, symposia, conferences;



Event tourism (traditional onny, ethnogames, national holidays, creative festivals, competitions, exhibitions, sports events).

OPPORTUNITIES

Development of premium tourism facilities | Thematic products development | Development of specialized tourism products; Development of services focused on: specific topics (traditions, culture, wellness, etc.) | Categories (recreational tourism, MICE, etc.), Markets (Russia, Kazakhstan, China, Europe and Middle East etc.)



ENERGY

The Kyrgyz Republic has huge renewable energy reserves, mainly hydropower. In addition, energy resources can be multiplied by the amount of energy used by the sun, wind biomass, etc.

The Kyrgyz Republic can become a regional hub for the export of clean electricity and make a significant contribution to solving the problem of climate change.

New infrastructure for the transmission of hydro energy electricity, natural gas pipelines, natural gas distribution systems;

Renewable energy projects (Mini Hydro, Small Hydro.);

Energy efficient enterprises;

Main grid interconnectivity, modernization and development of cross-border electrical connections.



>> ENERGY

HYDROPOWER POTENTIAL

- GENERAL HYDRO ENERGY POTENTIAL
- CIS PLACE
- DEVELOPED CAPACITY
- TOTAL CAPACITY PROSPECTIVE HPP CASCADES



142,5 BILLION KWH

3 PLACE

10%

5600 BILLION KWH

SOLAR AND WIND POTENTIAL

250

SOLAR DAYS

23.4
KWH

AVERAGE
AMOUNT
OF RADIANT
ENERGY PER YEAR
PER SQ. M.

5-8
BILLION
KWH

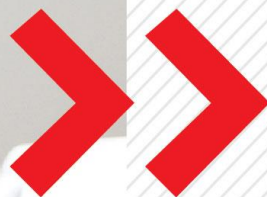
TECHNICALLY
POSSIBLE
POTENTIAL
FOR EXTENSION
PER YEAR

2

BILLION KWH
PER YEAR

WIND ENERGY
POTENTIAL





PUBLIC-PRIVATE PARTNERSHIP

WHAT DOES PUBLIC-PRIVATE PARTNERSHIP MEAN?

About PPP

Procedure PPP Center has been created according to Resolution of the Government of the Kyrgyz Republic About creation of Public Institution "Center of Public-Private Partnership" under KR Ministry of Economy dated June 28, 2019.



Building and Upgrade of Public Facilities



Energy and RES Development



Tourism and Sports Development



Road Infrastructure Improvement



Social Services Development



Information Technology Development

A contract between a public partner (Customer) and a private organization signed on the basis of competitive bidding, where a private partner performs public functions and develops the best way of provision of infrastructure or service, but where this private partner bears a quality risk, that is, if the project has been poorly implemented it will directly affect his profit.

>> FREE ECONOMIC ZONES

«Bishkek» is in the capital of the Republic, an economic and political center of the country in Chui region

«Karakol» offers huge opportunities for tourism development in Issyk-Kul region

«Maimak» is conveniently located at the intersection of routes of international transport communication in Talas region

«Leilek» has favorable position for the development of cross-border trade

«Naryn» has significant potential for development of tourism and mining industry in Naryn region. Area is of 47 thous. sq.km that is about 1/4 of all territory of the country



Developed infrastructure



Availability of raw materials



Economic attractiveness



Advantageous geographical location



Skilled labor resources



Free access



LIVE IN THE KYRGYZ REPUBLIC - WORK AROUND THE WORLD



0%

PROFIT TAX
SALES TAX
VAT

5%

INCOME
TAX

HIGH TECHNOLOGY PARK

IS A SPECIAL TAX ZONE THAT COVERS
THE WHOLE COUNTRY AIMED AT SUPPORTING:



SOFTWARE
DEVELOPMENT



COMPUTER SCIENCE
AND EDUCATION



EXPORT
OF IT SERVICES